

Direct Deposit Authorization

Department of Retirement SystemsThis form is for all plan members, retirees, survivors and legal-order payees.

Send completed form to:
Department of Retirement Systems
PO Box 48380 • Olympia, WA 98504-8380

www.drs.wa.gov • 800.547.6657 360.664.7000 • TTY: 711

Important Information

Your first payment could be sent to your mailing address, so it might arrive a day or two later than a direct-deposit payment would. Also, you can make this change quickly online at www.drs.wa.gov/oaa.

Personal Information							
Name (Last, First, Middle)				Social Security Number			
						_	
Mailing Address			City		State	ZIP	
	1						
Date of Birth (mm/dd/yyyy)	Phone Number			Alternate Phone	e Number		
- 1A11							
Email Address							
My Ctatus (Chaels All That Amply)							
My Status (Check All That Apply)	o contributed to a reti	rement system and	is now collecti	ng a retirement he	anofit		
Retiree: I am a DRS member who contributed to a retirement system and is now collecting a retirement benefit. Survivor or Beneficiary: I am or represent a person, estate, organization or trust receiving a benefit from a deceased DRS member's							
or retiree's account.							
Legal-Order Payee: I have been awarded a portion of a DRS retirement benefit.							
Are you receiving money from someone else's account? Yes (Provide Name and Social Security Number Below) No							
Account Holder Name (If Different from Above)			Social Security Number (If Different from Above)				
Retirement System(s) from Which You Receive Benefits							
If you have multiple benefit plans and you check more than one box, these funds will be deposited into the account you name on this form. To have the funds placed in separate accounts, fill out a separate <i>Direct Deposit Authorization</i> form for each benefit.							
Apply to All My Retirement Plans		☐ Washington State Patrol Retirement System (WSPRS)					
☐ Public Employees' Retirement System (PERS)		Law Enforcement Officers' and Fire Fighters' Retirement System (LEOFF)					
☐ Teachers' Retirement System (TRS)		☐ Public Safety Employees' Retirement System (PSERS)					
School Employees' Retirement System (SERS)		☐ Judicial Retirement System (JRS)					
☐ Judges' Retirement Fund (JRF)							
Your Benefit Statement							
When your first payment is deposited, you will receive a remittance statement at the address you provided in the Personal Information section. You can always access your past two months' benefit statements in your secure online account at www.drs.wa.gov/oaa . If you want to receive statements in the mail as well, check one of the options below.							
☐ Send a statement when a change is made to my account and at the end of the year.							
Send a statement at the end of the year.							

Please complete the other side of this form as well.



Your Social Security number is needed so DRS can report to the IRS any funds paid to you. DRS will not disclose your Social Security number unless required to do so by law. See IRC sections 6041(a) and 6109.



Direct Deposit Financial Institution (you fill this in)					
Name of Financial Institution	Routing Number				
Account Type Checking Savings	Account Number				
Authorization for Direct Deposit					
Due to federal restrictions, we cannot transfer funds elections and request:	tronically if the funds will be immediately credited to an account outside the U.S.				
deductions, to the designated financial instituti	ormation to DRS regarding address changes and account information to ensure				

The designated financial institution refund to DRS any overpayments to my account made subsequent to my death or

Signature

How to find your routing and account numbers:

payments made in error

On your checks, the routing number is on the bottom left. The next numbers are your account. Optional: You can also attach a voided check with your application.

If you don't have checks, contact your financial institution and ask for the numbers.

John Doe 1234 Any Street, Any Town		001
Pay to		\$\$
Routing Number	Account Number	
:123456789:	:0045678912	3 . 001

Date

To Contact DRS

Call

360.664.7000 800.547.6657 TTY 711



Write

Department of Retirement Systems PO Box 48380 Olympia, WA 98504



Email



General inquiries: drs.contact@drs.wa.gov

Send a secure message through your online account: drs.wa.gov/oaa

Visit



6835 Capitol Blvd. SE Tumwater, WA 98501

See the DRS website for directions.

Hours

Monday - Friday

8 am to 5 pm Pacific Time



Website



drs.wa.gov

You can also send email through the Contact Us page on the DRS website.